ME303 Introduction to Mechanical Design

# Lecture 04 Deflection & Stiffness

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# Agenda

## Week 03, Wednesday, Sep 18, 2019

- Basic Concept
  - Spring Rates
  - Tension, Compression, and Torsion
- Deflection Due to Bending
  - Beam Deflection Methods
  - Beam Deflections by Superposition
  - Appendix Tables
  - Examples

- Strain Energy
  - Castigliano's Theorem
- Statically Indeterminate Problems
  - Procedures 1 & 2
  - Examples
- Stability & Instability
  - Global Instability Buckling
  - Elastic Stability
- Shock & Impact



# **Student Team Selection**

## https://jinshuju.net/f/79xHV7



Please fill out this form to register your team. Only the team leader is required to fill out this form. All team members are recommended to be within the same group. Each team can only have 5~6 students, no more, no less.

The following students have volunteered to be the Team Leaders.

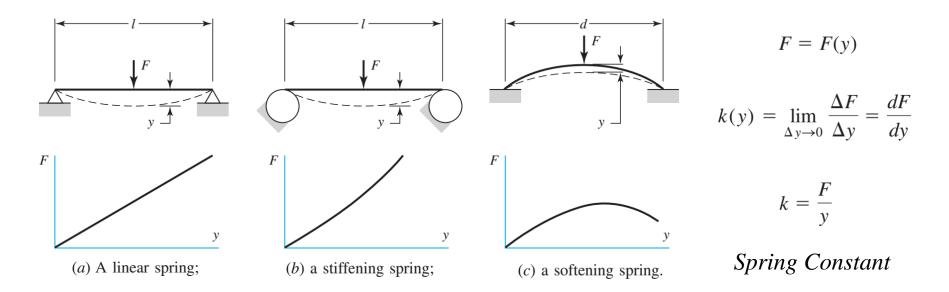
- Group 1-Team 1-Team Leader: Zhang Zicong (<u>11711203@mail.sustech.edu.cn</u>)
- Group 1-Team 2-Team Leader: Yao Shilong (<u>11711721@mail.sustech.edu.cn</u>)
- Group 1-Team 3-Team Leader:
   [Opening Position for students in Group 1]
- Group 1-Team 4-Team Leader: [Opening Position for students in Group 1]
- Group 2-Team 5-Team Leader: Sui Xiaodi (<u>11712839@mail.sustech.edu.cn</u>)
- Group 2-Team 6-Team Leader: Wang Haowen (<u>11711020@mail.sustech.edu.cn</u>)
- Group 2-Team 7-Team Leader: Chen Xuanwu (<u>11710323@mail.sustech.edu.cn</u>)
- Group 2-Team 8-Team Leader: Qiao Jixiang (<u>11710817@mail.sustech.edu.cn</u>)



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# Spring Rates

## Elastic Modeling of Any Body



- Elasticity
  - The ability to regain its original configuration after having been deformed.
- A spring is a mechanical element that exerts a force when deformed.
  - Also applicable for Torques and Moments

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# Tension, Compression, and Torsion

### **Common Metrics for Further Analysis**

The total extension or contraction of a uniform bar in pure tension or compression

$$\delta = \frac{Fl}{AE}$$

$$k = \frac{F}{y}$$

$$k = \frac{AE}{l}$$

*Not* applicable to a long bar due to a possibility of buckling

The angular deflection of a uniform solid or hollow round bar subjected to a twisting moment *T* 

$$\theta = \frac{Tl}{GJ}$$

$$k = \frac{F}{y}$$

$$k = \frac{T}{\theta} = \frac{GJ}{l}$$

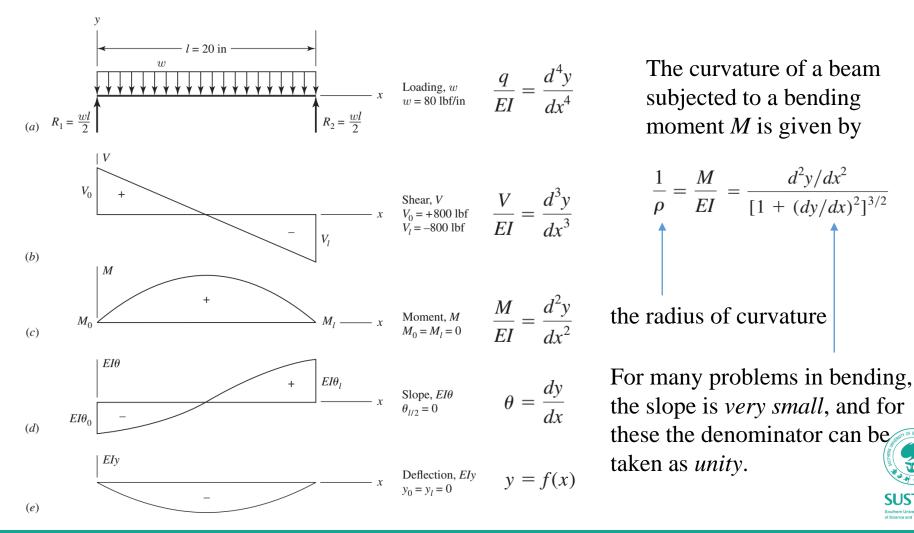
Applicable *only* to circular cross sections





# Deflection Due to Bending

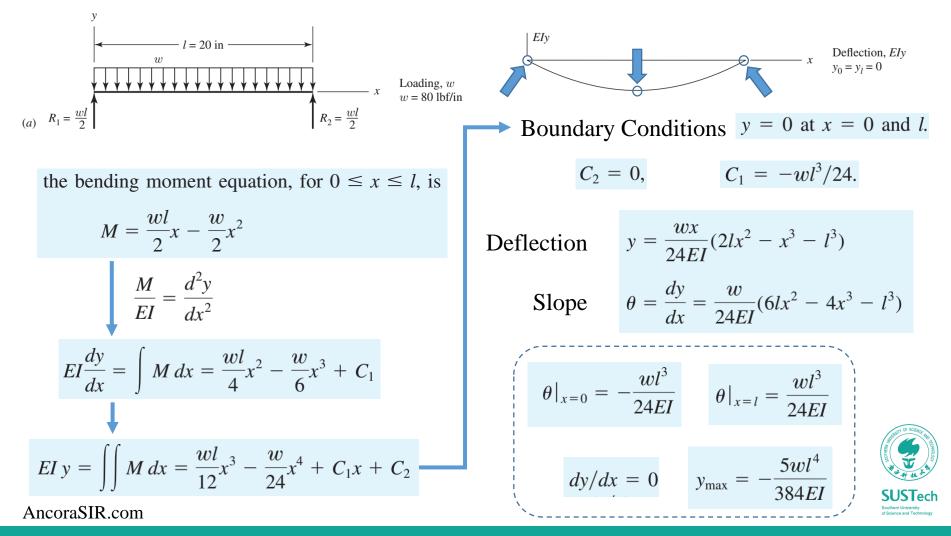
The problem of bending of beams probably occurs more often than any other loading problem in mechanical design.



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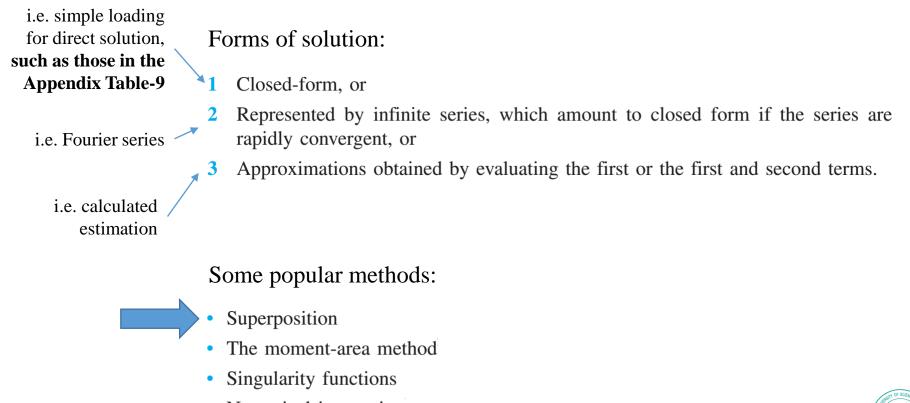
# Determine the Slope and Deflection of the beam

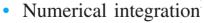
## A Simple Example



# Beam Deflection Methods

## For beams with discontinuous loading and/or geometry.







# Beam Deflections by Superposition

## 1+1=2

## • <u>Superposition</u>

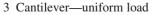
• resolves the effect of combined loading on a structure by determining the effects of each load separately and adding the results algebraically.

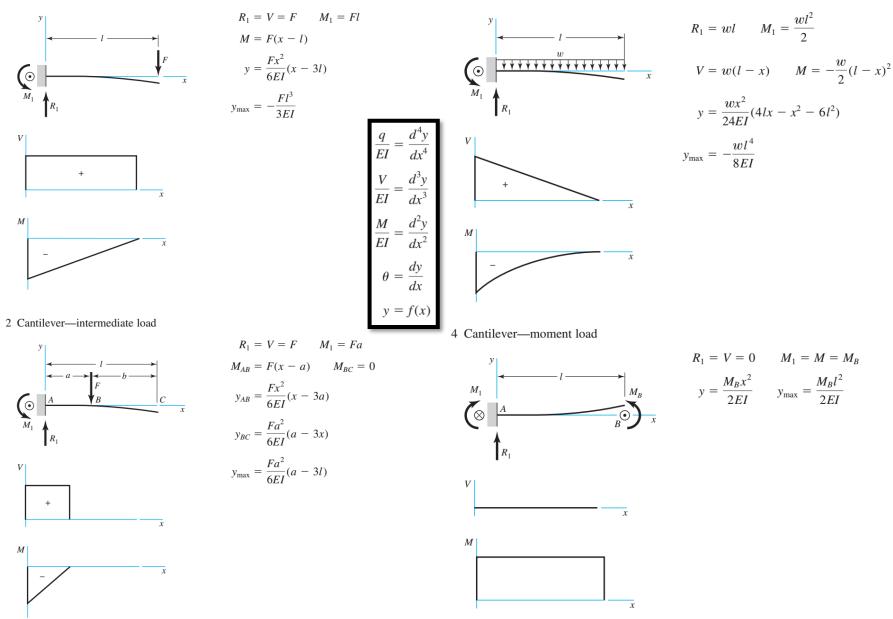
## • Applicable Conditions:

- (1) each effect is linearly related to the load that produces it,
- (2) a load does not create a condition that affects the result of another load, and
- (3) the deformations resulting from any specific load are not large enough to appreciably alter the geometric relations of the parts of the structural system.

## • Make the best use of Tables (Simple, Common Solutions)

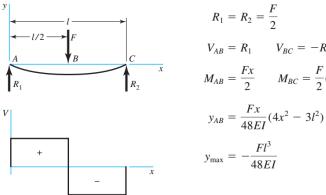


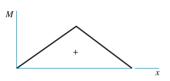




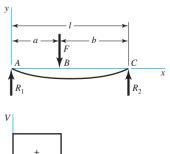
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5 Simple supports—center load

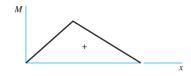




6 Simple supports-intermediate load









 $R_1 = R_2 = \frac{F}{2}$  $V_{AB} = R_1 \qquad V_{BC} = -R_2$  $M_{AB} = \frac{Fx}{2} \qquad M_{BC} = \frac{F}{2}(l-x)$ 

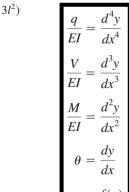
 $R_1 = \frac{Fb}{I}$   $R_2 = \frac{Fa}{I}$ 

 $V_{AB} = R_1 \qquad V_{BC} = -R_2$ 

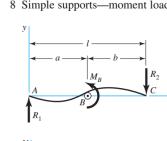
 $y_{AB} = \frac{Fbx}{6EU}(x^2 + b^2 - l^2)$ 

 $M_{AB} = \frac{Fbx}{l}$   $M_{BC} = \frac{Fa}{l}(l-x)$ 

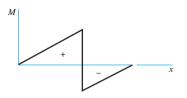
 $y_{BC} = \frac{Fa(l-x)}{6FU}(x^2 + a^2 - 2lx)$ 



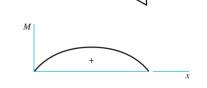
y = f(x)







$$R_1 = R_2 = \frac{wl}{2} \qquad V = \frac{wl}{2} - wx$$
$$M = \frac{wx}{2}(l - x)$$
$$y = \frac{wx}{24EI}(2lx^2 - x^3 - l^3)$$
$$y_{\text{max}} = -\frac{5wl^4}{384EI}$$

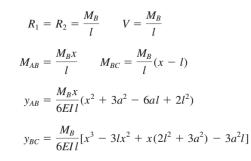


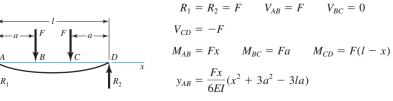
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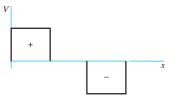
7 Simple supports-uniform load

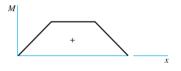
11) 

8 Simple supports-moment load

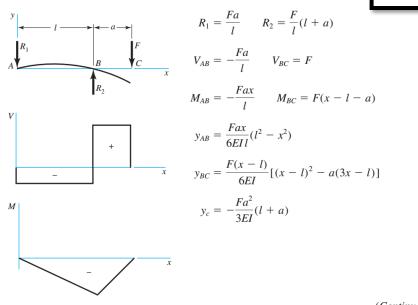








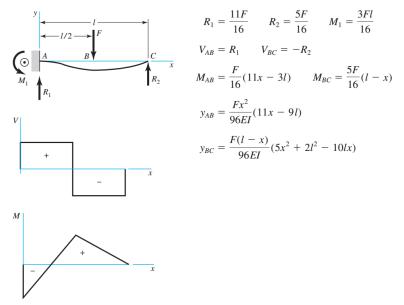
10 Simple supports-overhanging load



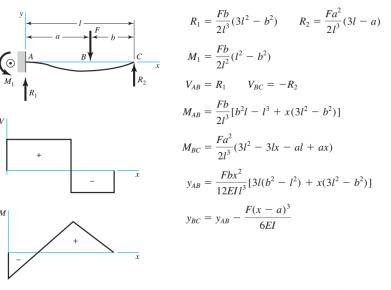
 $M_{AB} = Fx \qquad M_{BC} = Fa \qquad M_{CD} = F(l - x)$  $y_{AB} = \frac{Fx}{6EI}(x^2 + 3a^2 - 3la)$  $y_{BC} = \frac{Fa}{6EI}(3x^2 + a^2 - 3lx)$  $\frac{q}{EI} = \frac{d^4y}{dx^4}$ 

 $\frac{V}{EI} = \frac{d^3y}{dx^3}$  $\frac{M}{EI} = \frac{d^2y}{dx^2}$  $\theta = \frac{dy}{dx}$ y = f(x)

11 One fixed and one simple support-center load

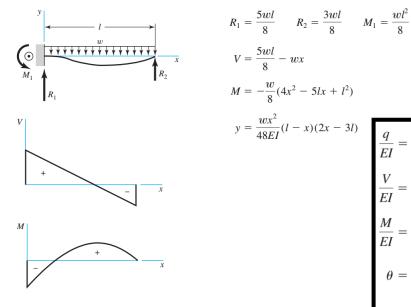


12 One fixed and one simple support-intermediate load

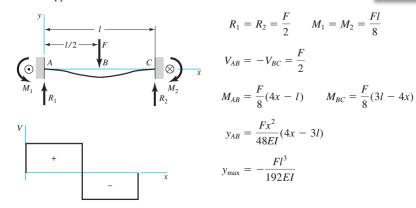


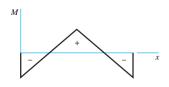
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13 One fixed and one simple support-uniform load



14 Fixed supports-center load





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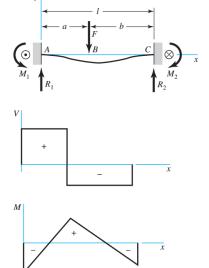
15 Fixed supports-intermediate load

 $\frac{q}{EI} = \frac{d^4y}{dx^4}$ 

 $\frac{M}{EI} = \frac{d^2y}{dx^2}$ 

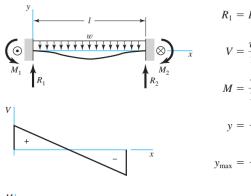
 $\theta = \frac{dy}{dx}$ 

y = f(x)

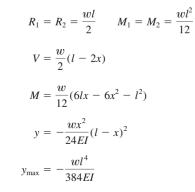


 $R_1 = \frac{Fb^2}{l^3}(3a+b) \qquad R_2 = \frac{Fa^2}{l^3}(3b+a)$  $M_1 = \frac{Fab^2}{l^2} \qquad M_2 = \frac{Fa^2b}{l^2}$  $V_{AB} = R_1 \qquad V_{BC} = -R_2$  $M_{AB} = \frac{Fb^2}{l^3} [x(3a+b) - al]$  $M_{BC} = M_{AB} - F(x - a)$  $y_{AB} = \frac{Fb^2 x^2}{6FU^3} [x(3a+b) - 3al]$  $y_{BC} = \frac{Fa^2(l-x)^2}{6FII^3}[(l-x)(3b+a) - 3bl]$ 

16 Fixed supports-uniform load

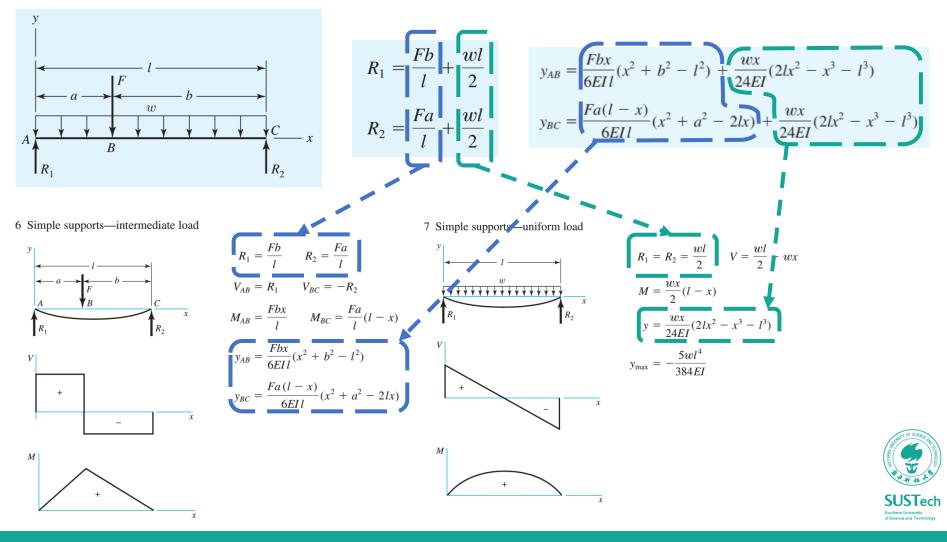


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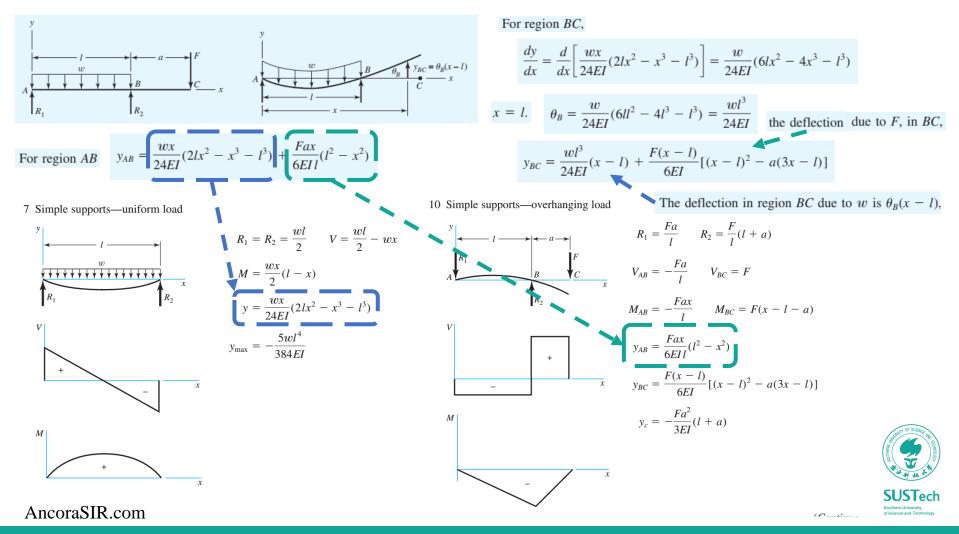
# **Example 1**: Consider a uniformly loaded beam with a concentrated force

Using superposition, determine the reactions and the deflection as a function of x.



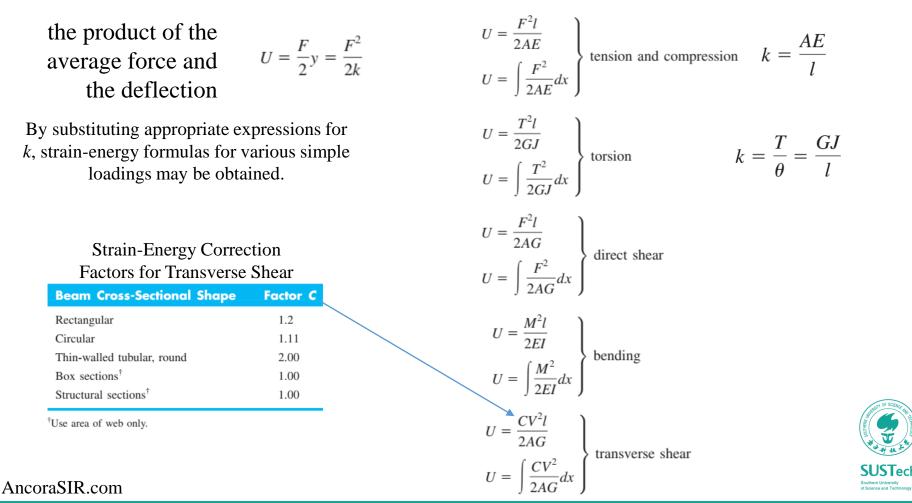
# **Example 2**: beam with uniformly distributed force and overhang force

determine the deflection equations using superposition.



# Strain Energy

The external work done on an elastic member in deforming it is transformed into strain, or potential, energy.



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# Castigliano's Theorem

#### Virtual Work

• When forces act on elastic systems subject to small displacements, the displacement corresponding to any force, in the direction of the force, is equal to the partial derivative of the total strain energy with respect to that force.

 $\delta_i$  is the displacement of the point of application of the force  $F_i$  in the direction of  $F_i$ .

 $\delta = \frac{\partial}{\partial F} \left( \frac{F^2 l}{2 \Delta F} \right) = \frac{F l}{\Delta F}$  $\theta = \frac{\partial}{\partial T} \left( \frac{T^2 l}{2GI} \right) = \frac{Tl}{GI}$ 

where  $\theta_i$  is the rotational displacement, in radians, of the beam where the moment  $M_i$  exists and in the direction of  $M_i$ .

- Castigliano's theorem can be used to find the deflection at a point even though no force or moment acts there.
  - 1 Set up the equation for the total strain energy U by including the energy due to a fictitious force or moment Q acting at the point whose deflection is to be found.
  - 2 Find an expression for the desired deflection  $\delta$ , in the direction of Q, by taking the derivative of the total strain energy with respect to Q.
  - 3 Since Q is a fictitious force, solve the expression obtained in step 2 by setting Q equal to zero. Thus, the displacement at the point of application of the fictitious force Q is

$$\delta = \frac{\partial U}{\partial Q} \bigg|_{Q=0}$$

 $\delta_i = \frac{\partial U}{\partial F_i} = \int \frac{1}{AE} \left( F \frac{\partial F}{\partial F_i} \right) dx \qquad \text{tension and compression}$ 

$$\theta_i = \frac{\partial U}{\partial M_i} = \int \frac{1}{GJ} \left( T \frac{\partial T}{\partial M_i} \right) dx \quad \text{torsion}$$

$$\delta_i = \frac{\partial U}{\partial F_i} = \int \frac{1}{EI} \left( M \frac{\partial M}{\partial F_i} \right) dx$$
 bending

 $\delta_{i} = \frac{\partial U}{\partial F_{i}} = \frac{\partial}{\partial F_{i}} \left( \int \frac{M^{2}}{2FI} dx \right) = \int \frac{\partial}{\partial F_{i}} \left( \frac{M^{2}}{2FI} \right) dx = \int \frac{2M \frac{\partial M}{\partial F_{i}}}{2FI} dx = \int \frac{1}{FI} \left( M \frac{\partial M}{\partial F_{i}} \right) dx$ 



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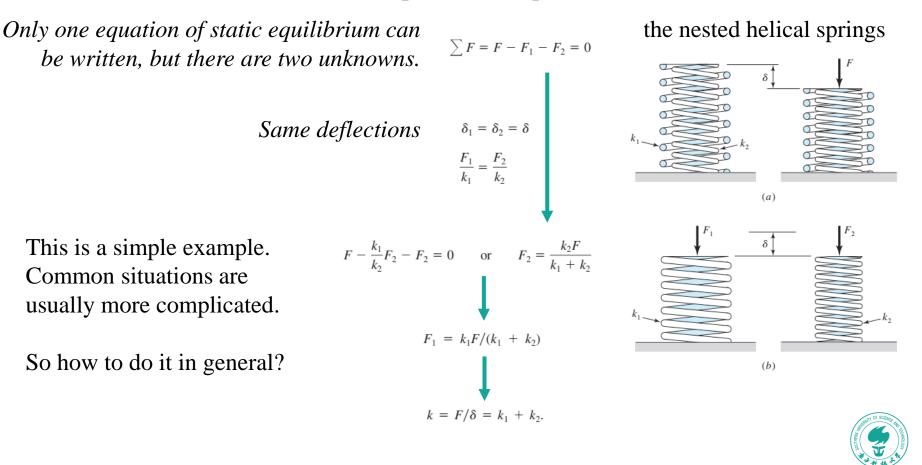
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 $\delta_i = \frac{\partial U}{\partial F_i}$ 

 $\theta_i = \frac{\partial U}{\partial M_i}$ 

# Statically Indeterminate Problems

*Overconstrained* with more unknown support (reaction) forces and/ or moments than static equilibrium equations.



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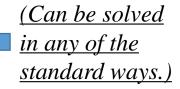
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# Procedures 1 & 2

## for general statically indeterminate problems.

#### **Procedure 1**

- 1 Choose the redundant reaction(s). There may be alternative choices (See Example 4–14).
- 2 Write the equations of static equilibrium for the remaining reactions in terms of the applied loads and the redundant reaction(s) of step 1.
- 3 Write the deflection equation(s) for the point(s) at the locations of the redundant reaction(s) of step 1 in terms of the applied loads and the redundant reaction(s) of step 1. Normally the deflection(s) is (are) zero. If a redundant reaction is a moment, the corresponding deflection equation is a rotational deflection equation.



4 The equations from steps 2 and 3 can now be solved to determine the reactions.

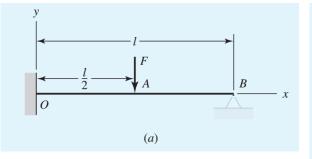
#### **Procedure 2**

- 1 Write the equations of static equilibrium for the beam in terms of the applied loads and unknown restraint reactions.
- 2 Write the deflection equation for the beam in terms of the applied loads and unknown restraint reactions.
- 3 Apply boundary conditions to the deflection equation of step 2 consistent with the restraints.

**4** Solve the equations from steps 1 and 3.

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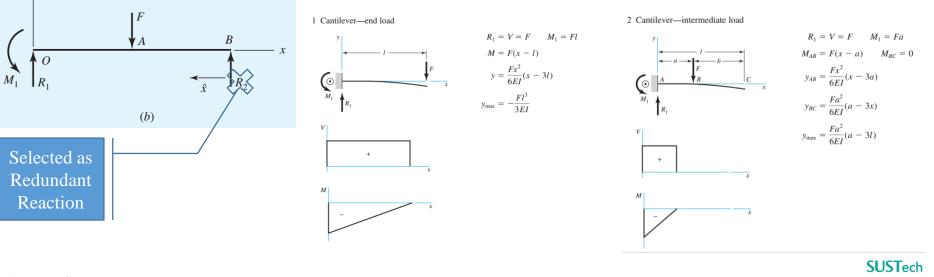
# **Example** (*using superposition*): Determine the reactions using procedure 1. Beam 11 of Appendix Table A-9



- 1 Choose  $R_2$  at B to be the redundant reaction.
- 2 Using static equilibrium equations solve for  $R_1$  and  $M_1$  in terms of F and  $R_2$ . This results in

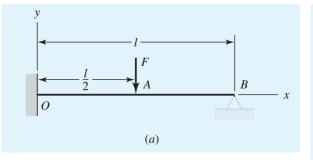
$$R_1 = F - R_2$$
  $M_1 = \frac{Fl}{2} - R_2 l$  (1)

3 Write the deflection equation for point *B* in terms of *F* and  $R_2$ .



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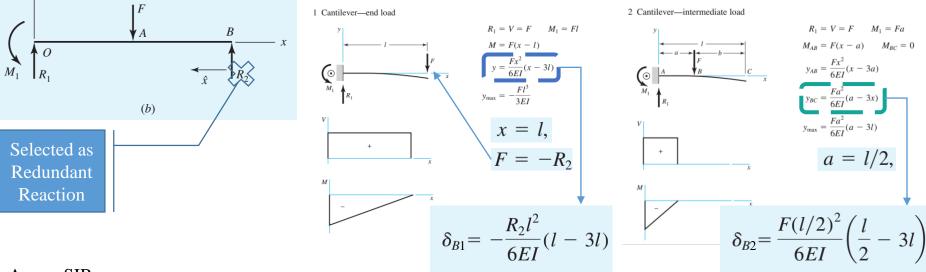
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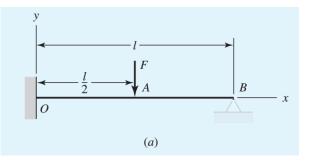
$$R_1 = F - R_2$$
  $M_1 = \frac{Fl}{2} - R_2 l$  (1)

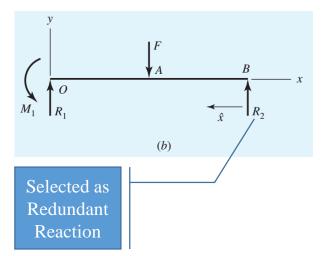
3 Write the deflection equation for point *B* in terms of *F* and  $R_2$ .



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## **Example** (*using superposition*): Determine the reactions using procedure 1. Beam 11 of Appendix Table A-9





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# $\delta_{B1} = -\frac{R_2 l^2}{6EI} (l - 3l)$ $\delta_{B2} = \frac{F(l/2)^2}{6EI} \left(\frac{l}{2} - 3l\right)$ $\delta_{B2} = \frac{F(l/2)^2}{6EI} \left(\frac{l}{2} - 3l\right)$

$$\delta_B = -\frac{R_2 l^2}{6EI}(l-3l) + \frac{F(l/2)^2}{6EI} \left(\frac{l}{2} - 3l\right) = \frac{R_2 l^3}{3EI} - \frac{5Fl^3}{48EI} = 0$$
(2)

4 Equation (2) can be solved for  $R_2$  directly. This yields

$$R_2 = \frac{5F}{16} \tag{3}$$

Next, substituting  $R_2$  into Eqs. (1) completes the solution, giving

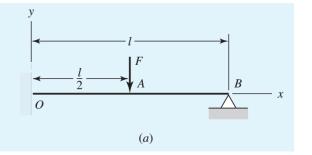
$$R_1 = \frac{11F}{16} \qquad M_1 = \frac{3Fl}{16} \tag{4}$$

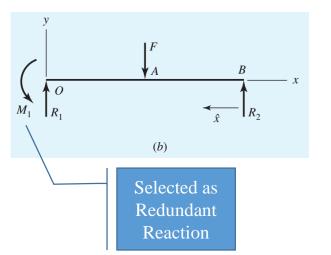
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(1)

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# **Example** (*using Castigliano's Theorem*): Determine the reactions using procedure 1. Beam 11 of Appendix Table A-9





- 1 Choose  $M_1$  at O to be the redundant reaction.
- 2 Using static equilibrium equations solve for  $R_1$  and  $R_2$  in terms of F and  $M_1$ . This results in

$$R_1 = \frac{F}{2} + \frac{M_1}{l} \qquad R_2 = \frac{F}{2} - \frac{M_1}{l}$$
 (5)

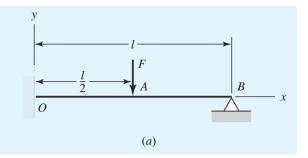
3 Since  $M_1$  is the redundant reaction at O, write the equation for the angular deflection at point O. From Castigliano's theorem this is

$$\Theta_O = \frac{\partial U}{\partial M_1} \tag{6}$$



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## **Example** (*using Castigliano's Theorem*): Determine the reactions using procedure 1. Beam 11 of Appendix Table A-9



y  $M_1$   $R_1$   $R_1$   $R_2$   $R_2$  $R_2$ 

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We can apply Eq. (4–31), using the variable x as shown in Fig. 4–16b. However, simpler terms can be found by using a variable  $\hat{x}$  that starts at B and is positive to the left. With this and the expression for  $R_2$  from Eq. (5) the moment equations are

$$M = \left(\frac{F}{2} - \frac{M_1}{l}\right)\hat{x} \qquad 0 \le \hat{x} \le \frac{l}{2} \tag{7}$$

$$M = \left(\frac{F}{2} - \frac{M_1}{l}\right)\hat{x} - F\left(\hat{x} - \frac{l}{2}\right) \qquad \frac{l}{2} \le \hat{x} \le l$$
(8)

For both equations

 $M_1$ 

$$\frac{\partial M}{\partial M_1} = -\frac{\hat{x}}{l} \tag{9}$$

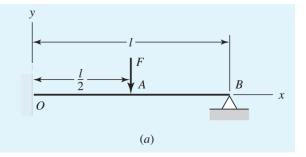
Substituting Eqs. (7) to (9) in Eq. (6), using the form of Eq. (4–31) where  $F_i = M_1$ , gives

$$\theta_{O} = \frac{\partial U}{\partial M_{1}} = \frac{1}{EI} \left\{ \int_{0}^{l/2} \left( \frac{F}{2} - \frac{M_{1}}{l} \right) \hat{x} \left( -\frac{\hat{x}}{l} \right) d\hat{x} + \int_{l/2}^{l} \left[ \left( \frac{F}{2} - \frac{M_{1}}{l} \right) \hat{x} \right] d\hat{x} d\hat{x}$$

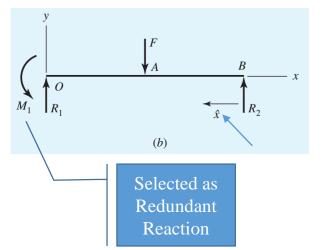
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# **Example** (*using Castigliano's Theorem*): Determine the reactions using procedure 1. Beam 11 of Appendix Table A-9



$$M_1 = \frac{3Fl}{16}$$
 (10)  $R_1 = \frac{F}{2} + \frac{M_1}{l}$   $R_2 = \frac{F}{2} - \frac{M_1}{l}$  (5)



4 Substituting Eq. (10) into (5) results in

$$R_1 = \frac{11F}{16} \qquad R_2 = \frac{5F}{16} \tag{11}$$

The same results are derived.



# Global Instability—Buckling

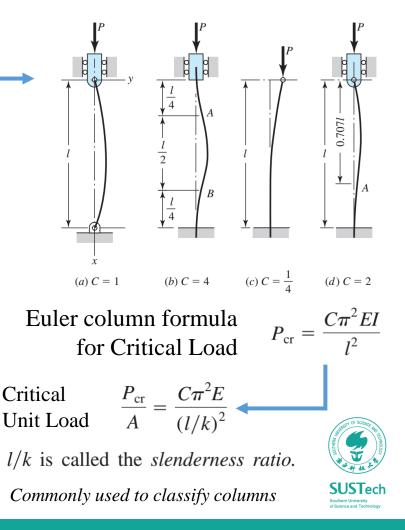
Compressive loads/stresses within any long, thin structure can cause structural instabilities.

- 1 Long columns with central loading
- 2 Intermediate-length columns with central loading
- 3 Columns with eccentric loading
- 4 Struts or short columns with eccentric loading

The column becomes *unstable* when *P* (*still at a relatively low value*) reaches a specific value, causing bending to develop rapidly.

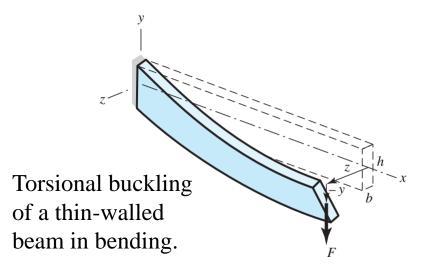
	End-Condition Constant C		
Column End Conditions	Theoretical Value	Conservative Value	Recommended Value*
Fixed-free	$\frac{1}{4}$	$\frac{1}{4}$	$\frac{1}{4}$
Rounded-rounded	1	1	1
Fixed-rounded	2	1	1.2
Fixed-fixed	4	1	1.2

\*To be used only with liberal factors of safety when the column load is accurately known.



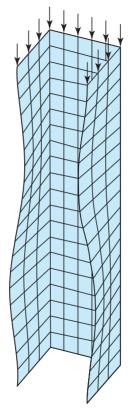
# Elastic Stability

## Be aware of the potential safety issues.



- If the beam is long enough and the ratio of *b/h* is sufficiently small, there is a critical value of F for which the beam will collapse in a twisting mode as shown.
- This is due to the *compression* in the bottom fibers of the beam which cause the fibers to buckle sideways (z direction). AncoraSIR.com

Finite-element representation may be necessary in certain unique cases, i.e. flange buckling of a channel in compression.



*Outside the scope of this course.* 



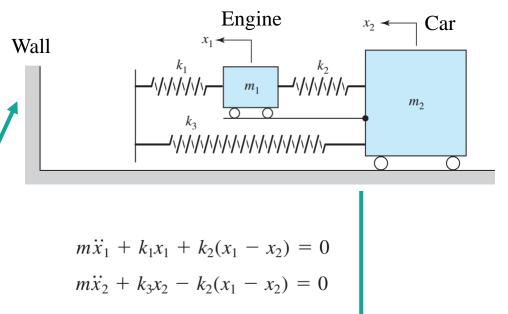
# Shock & Impact

*Shock* describes any suddenly applied force or *Impact* refers to the collision of two masses with initial relative velocity.

- Desirable Impact
- Undesirable Impact
- i.e. Stamping Gear Machine Transmission



A highly simplified mathematical model of an automobile in collision with a rigid obstruction.



Advanced courses in Mechanical Vibration is a good point of continuation.



Next class

- **Discussion for Group 1**: Mechanism Design
- Friday 0800-1000, Sep 20
- Room 202, 1 Lychee Park
- Lab for Group 2: Mechanism Design
- Friday 0800-1000, Sep 20
- Room 412, 5 Wisdom Valley

# Thank you!

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